



Banking selected 2021 deals

Please find below brief details of some of the larger finance deals we've done at Walker Morris over the last 12 months. As you'll see it's been a good year for us with some very significant deals and debt figures. Our team is now the largest corporate debt team in the region but also the most experienced and knowledgeable.



Advised (alongside US law firm Gibson Dunn) US real estate investment trust, **Welltower, Inc.**, on £575,000,000 facilities for HC-One group.



Advised **Elliott Advisors (UK) Limited** on its funding facility and JV partnership with Tenn Capital, to provide funding of up to £300,000,000.



Advised **Santander UK plc** on the provision of bilateral revolving credit facilities to listed national housebuilder, Bellway Homes.



Advised **Endless LLP** on its provision of debt facilities in connection with the acquisition of Findel Education.



Advised **M J Hudson plc** on its £27,500,000 secured bilateral revolving credit facilities with Santander UK plc.



Advised **Gear4Music plc** on its £25,000,000 secured bilateral revolving credit facilities with HSBC UK Bank plc.



Advised **Shawbrook Bank** on its £25,000,000 wholesale funding facility to KHK Capital.



Advised **Menzies Distribution Ltd** in connection with its refinancing for the acquisition of Bibby Distribution in December 2020.



Advised **Secure Trust Bank plc** on the provision of £10,000,000 asset based lending facilities to the fintech retail finance provider, Bumper International.



Advised an **international bank** on £100m+ of lending across 6 transactions (details confidential).



Advised a **local borrower client** on its' £125m wholesale funding and securitisation arrangements (details confidential).



Advised a **challenger bank** in relation to a £39m residential development facility (details confidential).

Banking team

PARTNERS



Michael Taylor
Partner
+44 (0)781 497 0856
michael.taylor@walkermorris.co.uk



Philip Scott
Partner
+44 (0)791 755 0486
philip.scott@walkermorris.co.uk

DIRECTORS



James Crellin
Director
+44 (0)794 409 2560
james.crellin@walkermorris.co.uk



Laura Lister
Director
+44 (0)794 409 1774
laura.lister@walkermorris.co.uk



Victoria Patterson
Director
+44 (0)794 409 3424
victoria.patterson@walkermorris.co.uk

SENIOR ASSOCIATES / ASSOCIATES



Ricky Walker
Senior Associate
+44 (0)782 728 0666
ricky.walker@walkermorris.co.uk



Joshua Waddington
Associate
+44 (0)794 408 8738
joshua.waddington@walkermorris.co.uk



Jennifer Mann
Associate
+44 (0)776 469 2354
jennifer.mann@walkermorris.co.uk



Laura Swift
Associate
+44 (0)782 728 3184
laura.swift@walkermorris.co.uk



Zara Shafiq
Associate
+44 (0)781 853 4308
zara.shafiq@walkermorris.co.uk



Oliver Wheeler
Associate
+44 (0)778 781 5941
oliver.wheeler@walkermorris.co.uk

PARALEGALS / TRAINEES



Hannah McMurray
Paralegal
+44 (0)113 283 2645
hannah.mcmurray@walkermorris.co.uk



Andrew Dixon
Trainee Solicitor
+44 (0)742 935 5747
andrew.dixon@walkermorris.co.uk