

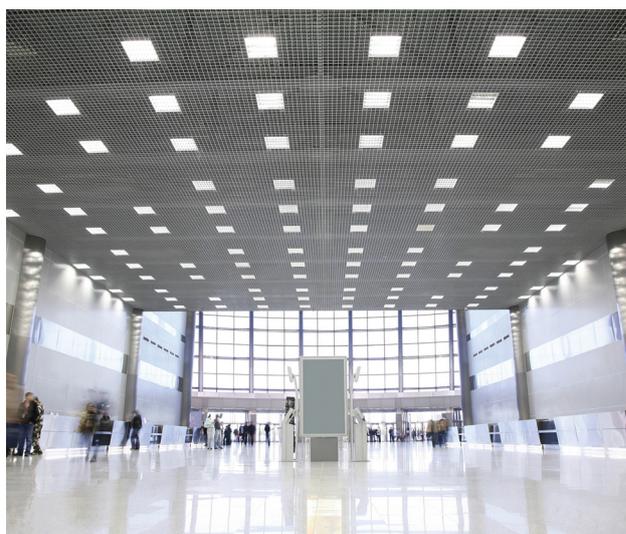
Corporate

The ethos within our Corporate Group is to create value for our clients by investing the time to understand our clients' businesses. Our experienced lawyers undertake high profile corporate work for a broad range of clients from international household names to management teams in privately owned businesses.

The Group successfully combines first class expertise and sector focus with the type of independent, user-friendly advice which our clients particularly appreciate. Our reputation as a trusted adviser has helped to attract an enviable list of clients.

"Excellent service, good commercial knowledge and real strength in depth across private equity, public company work and M&A." – Legal 500

"commended for its partner-led, transactional focus."
– Chambers



HOW WE CAN HELP

Project managing complex transactions

Our experience and capacity to project manage complex transactions meant that we were able to provide a full range of complex legal advice across a number of disciplines for Endless on its latest acquisition of Imtech Suir, the Irish arm of a Dutch engineering firm. The multi-disciplinary team at Walker Morris worked collaboratively to help secure the safety of over 700 jobs. The deal came less than two weeks after Endless completed the acquisition of Imtech's UK Group, on which the Walker Morris Team also advised.

"Walker Morris LLP's corporate practice wins praise for its 'strength, rapid response times, and pertinent advice." – Legal 500.

Supporting you as a trusted adviser

As a trusted adviser we have supported Hargreaves plc for the last 15 years investing our time and energy in developing a mutually rewarding long term relationship including support through an MBO, a number of strategic acquisitions, various fundraisings and an AIM float to a market capitalisation of circa £275 million and a £600 million turnover group.

"A very pragmatic approach. They don't get too excited about legal points that are not important for the clients." – Chambers.

Achieving results

Working to a tight timescale and pulling together a multi disciplinary partner-led Team to successfully deliver on time an MBO for Seabrook Crisps which sees the business embark on a major growth drive to increase market share.

"You get the best of both worlds – it delivers good value for money with excellent people." – Chambers

Value creators

Creating value by immersing ourselves in the fabric of our clients' operations. Spending time on site understanding their business drivers and working seamlessly alongside client teams in the development of strategically important projects.



AREAS OF EXPERTISE

- Acquisitions & disposals
- Corporate finance
- Corporate governance
- Financial services regulation
- Flotations
- Fund raising
- Joint ventures
- Mergers & acquisitions
- Partnerships
- Private equity/venture capital
- Public takeovers
- Security issues

WALKER MORRIS

“A distinctive law firm valued by its clients for consistently delivering excellent results.”

We offer our clients a full service commercial law firm focused on providing a wide range of clients, nationally and internationally, with partner led high quality advice. The national centre of excellence in Leeds that we have built offers significant advantages in terms of developing a strong team-based culture within the Firm, with the inherent value and cost effectiveness that a Leeds base brings.

The success of our model is reflected by our clients, which are drawn from a broad range of sectors. We are recognised for our strong multi-disciplinary teamwork and straight forward advice. Both the Firm and our lawyers are recognised as leaders in their fields with 96 per cent of our partners recommended in either Chambers or Legal 500 for their expertise.

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