



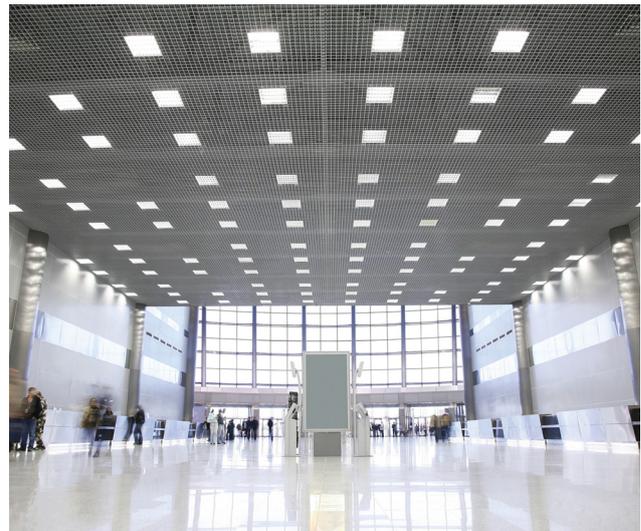
# Corporate

The ethos within our Corporate Group is to create value for our clients by investing the time to understand our clients' businesses. Our experienced lawyers undertake high profile corporate work for a broad range of clients from international household names to management teams in privately owned businesses.

The Group successfully combines first class expertise and sector focus with the type of independent, user-friendly advice which our clients particularly appreciate. Our reputation as a trusted adviser has helped to attract an enviable list of clients.

*"Excellent service, good commercial knowledge and real strength in depth across private equity, public company work and M&A."* – Legal 500

*"commended for its partner-led, transactional focus."*  
– Chambers



## HOW WE CAN HELP

### Project managing complex transactions

Our experience and capacity to project manage complex transactions meant that we were able to provide a full range of complex legal advice across a number of disciplines for Endless on its latest acquisition of Imtech Suir, the Irish arm of a Dutch engineering firm. The multi-disciplinary team at Walker Morris worked collaboratively to help secure the safety of over 700 jobs. The deal came less than two weeks after Endless completed the acquisition of Imtech's UK Group, on which the Walker Morris Team also advised.

*"Walker Morris LLP's corporate practice wins praise for its 'strength, rapid response times, and pertinent advice.'" – Legal 500.*

### Supporting you as a trusted adviser

As a trusted adviser we have supported Hargreaves plc for the last 15 years investing our time and energy in developing a mutually rewarding long term relationship including support through an MBO, a number of strategic acquisitions, various fundraisings and an AIM float to a market capitalisation of circa £275 million and a £600 million turnover group.

*"A very pragmatic approach. They don't get too excited about legal points that are not important for the clients."* – Chambers.

### Achieving results

Working to a tight timescale and pulling together a multi disciplinary partner-led Team to successfully deliver on time an MBO for Seabrook Crisps which sees the business embark on a major growth drive to increase market share.

*"You get the best of both worlds – it delivers good value for money with excellent people."* – Chambers

### Value creators

Creating value by immersing ourselves in the fabric of our clients' operations. Spending time on site understanding their business drivers and working seamlessly alongside client teams in the development of strategically important projects.

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### AREAS OF EXPERTISE

- Acquisitions & disposals
- Corporate finance
- Corporate governance
- Financial services regulation
- Flotations
- Fund raising
- Joint ventures
- Mergers & acquisitions
- Partnerships
- Private equity/venture capital
- Public takeovers
- Security issues

### WALKER MORRIS

*“A distinctive law firm valued by its clients for consistently delivering excellent results.”*

We offer a single site, full service commercial law firm focused on providing our clients, nationally and internationally, with partner-led, high quality advice. Our national centre of excellence in Leeds has significant advantages in terms of developing a strong, collaborative culture, with the inherent value and cost effectiveness that a Leeds base brings.

With a staff of over 450 including 48 partners, Walker Morris is uniquely recognised for its strong multi-disciplinary teamwork and straight forward advice. We offer our clients truly accessible partners who get the job right – providing partner-led advice based on their knowledge and understanding of working with individual clients.

### CONTACT

**John Hamer, Partner**

+44 (0)113 283 2527

john.hamer@walkermorris.co.uk

**Debbie Jackson, Partner**

+44 (0)113 283 2507

debbie.jackson@walkermorris.co.uk

**Richard Naish, Partner**

+44 (0)113 283 4415

richard.naish@walkermorris.co.uk

**Daniel O’Gorman, Partner**

+44 (0)113 283 4063

daniel.ogorman@walkermorris.co.uk

Walker Morris LLP  
Kings Court  
12 King Street  
Leeds LS1 2HL

T +44 (0)113 283 2500

F +44 (0)113 245 9412

www.walkermorris.co.uk

